

Agilyx ASA Parent and Consolidated
Balance Sheet as of June 30 - Amounts in USD

| Unaudited | | Unaudited |
|--------------------|--|--------------------|
| Parent | | Group |
| 2025 | | 2025 |
| | ASSETS | |
| | Non-current assets | |
| | Intangible assets | 2,584,427 |
| | Property, plant and equipment | 765,386 |
| | Right of use asset | 810,874 |
| 115,301,768 | Shares in subsidiaries | - |
| | Investment in associate | 121,368,775 |
| | Other non-current assets | 17,982 |
| 115,301,768 | Total non-current assets | 125,547,444 |
| | Current assets | |
| | Accounts receivable | 200,428 |
| | Inventory | 4,811 |
| | Deferred project costs | 2,456,815 |
| 436,646 | Prepaid expenses and other current assets | 792,252 |
| 40,000,000 | Restricted cash | 40,000,000 |
| 8,726,660 | Cash and cash equivalents | 10,736,795 |
| 49,163,306 | Total current assets | 54,191,101 |
| 164,465,074 | TOTAL ASSETS | 179,738,545 |
| | LIABILITIES AND STOCKHOLDERS' EQUITY | |
| | Equity | |
| 190,395 | Share capital | 190,395 |
| 111,811,761 | Share premium | 111,811,761 |
| 9,643,677 | Additional paid-in capital | 9,643,677 |
| 121,645,833 | Total paid-in equity | 121,645,833 |
| (17,846,189) | Retained earnings | 7,739,256 |
| | Foreign currency translation reserve | (338,828) |
| | Non-controlling interest | (115,882) |
| 103,799,644 | Total equity | 128,930,379 |
| | LIABILITIES | |
| | Non-current Liabilities | |
| | Long-term lease liability | 612,160 |
| 45,886,398 | Bond payable, net of discount | 45,886,398 |
| 2,512,954 | Warrant liability | 2,512,954 |
| 48,399,352 | Total non-current Liabilities | 49,011,512 |
| | Current liabilities | |
| 410 | Accounts payable | 220,343 |
| 930,201 | Accrued expenses and other current liabilities | 1,439,570 |
| 11,335,467 | Payables to group companies | - |
| | Contract liability | 452 |
| | Current portion lease liability | 136,289 |
| 12,266,078 | Total current liabilities | 1,796,654 |
| 60,665,430 | TOTAL LIABILITIES | 50,808,166 |
| 164,465,074 | TOTAL LIABILITIES AND STOCKHOLDERS EQUITY | 179,738,545 |

Agilyx ASA Parent and Consolidated
Statement of comprehensive income for the Six Months Ended June 30
 Amounts in USD

| Unaudited Parent 2025 | | Unaudited Group 2025 |
|-----------------------------|---|----------------------------|
| | Operating revenue and operating expenses | |
| - | Revenues | 391,732 |
| - | Cost of goods and services | 365,502 |
| - | Gross margin | 26,230 |
| | | |
| - | Research costs | 721,785 |
| - | Sales and marketing | 103,390 |
| 917,399 | General and administrative | 4,460,298 |
| 917,399 | Total operating expenses | 5,285,473 |
| | | |
| (917,399) | Operating loss | (5,259,243) |
| | | |
| | Financial income and financial expenses | |
| - | Share of loss of equity accounted associates | (6,214,662) |
| 2,579,153 | Fair value gain (loss) on financial instruments | 2,579,153 |
| (3,016,465) | Interest income (expense). net | (2,942,261) |
| - | Other financial income | 279,943 |
| (108,144) | Other financial expense | (129,239) |
| (545,456) | Net financial items | (6,427,066) |
| | | |
| (1,462,855) | Loss before tax | (11,686,309) |
| | | |
| (1,462,855) | Profit (loss) for the period | (11,686,309) |
| | | |
| | Other Comprehensive Income - items that will or may be reclassified to profit or loss - Foreign Currency Translation | |
| - | | (226,710) |
| | | |
| (1,462,855) | Total comprehensive loss for the period | (11,913,019) |

**Agilyx ASA Parent and Consolidated
Statements of Cash Flows - Amounts in USD**

| Unaudited Parent 2025 | | Unaudited Group 2025 |
|-----------------------------|---|----------------------------|
| (1,462,855) | Profit (loss) for the period | (11,913,019) |
| - | Depreciation and amortisation | 210,326 |
| - | Amortisation on ROU assets | 107,682 |
| 4,098,038 | Bond interest and related costs using effective interest method | 4,098,038 |
| - | Share of loss of equity accounted associates | 6,214,662 |
| 228,757 | Stock based compensation | 228,757 |
| (2,579,153) | Fair value gain on financial instruments | (2,579,153) |
| - | Interest expense | 31,147 |
| | Changes In: | |
| 188,255 | Restricted cash | 188,255 |
| - | Accounts receivable | 389,949 |
| 4,863,858 | Accounts payable and accrued liabilities | (437,141) |
| - | Contract liability | (169,816) |
| (498,368) | Prepaid expenses and other assets | (587,477) |
| - | Other timing differences | 339,275 |
| 4,838,532 | Net cash from operations | (3,878,515) |
| (10,500,000) | Cash contribution from parent to subsidiaries | - |
| (276,864) | Investment in Plastyx | - |
| - | Cyclx investment funding | (850,000) |
| - | Purchases of property and equipment | (34,766) |
| (10,776,864) | Net cash from investments | (884,766) |
| 811,976 | Proceeds from the exercise of warrants | 811,976 |
| - | Principal paid on lease liabilities | (42,687) |
| - | Interest paid on lease liabilities | (31,147) |
| (3,374,000) | Payment of bond interest | (3,374,000) |
| (2,562,024) | Net cash from financing | (2,635,858) |
| (8,500,356) | Net increase (decrease) in cash and cash equivalents | (7,399,139) |
| 17,227,016 | Cash and cash equivalents at beginning of the period | 18,135,934 |
| 8,726,660 | Cash and cash equivalents at end of the period | 10,736,795 |