

Agilyx ASA Parent and Consolidated
Balance Sheet as of June 30 - Amounts in USD

Unaudited Parent 2025		Unaudited Group 2025
	ASSETS	
	Non-current assets	
-	Intangible assets	2,584,427
-	Property, plant and equipment	765,386
-	Right of use asset	810,874
115,301,768	Shares in subsidiaries	-
-	Investment in associate	121,368,775
-	Other non-current assets	17,982
115,301,768	Total non-current assets	125,547,444
	Current assets	
-	Accounts receivable	200,428
-	Inventory	4,811
-	Deferred project costs	2,456,815
436,646	Prepaid expenses and other current assets	792,252
40,000,000	Restricted cash	40,000,000
8,726,660	Cash and cash equivalents	10,736,795
49,163,306	Total current assets	54,191,101
164,465,074	TOTAL ASSETS	179,738,545
	LIABILITIES AND STOCKHOLDERS' EQUITY	
	Equity	
190,395	Share capital	190,395
111,811,761	Share premium	111,811,761
9,643,677	Additional paid-in capital	9,643,677
121,645,833	Total paid-in equity	121,645,833
(17,846,189)	Retained earnings	7,739,256
-	Foreign currency translation reserve	(338,828)
-	Non-controlling interest	(115,882)
103,799,644	Total equity	128,930,379
	LIABILITIES	
	Non-current Liabilities	
-	Long-term lease liability	612,160
45,886,398	Bond payable, net of discount	45,886,398
2,512,954	Warrant liability	2,512,954
48,399,352	Total non-current Liabilities	49,011,512
	Current liabilities	
410	Accounts payable	220,343
930,201	Accrued expenses and other current liabilities	1,439,570
11,335,467	Payables to group companies	-
-	Contract liability	452
-	Current portion lease liability	136,289
12,266,078	Total current liabilities	1,796,654
60,665,430	TOTAL LIABILITIES	50,808,166
164,465,074	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	179,738,545

Agilyx ASA Parent and Consolidated
Statement of comprehensive income for the Six Months Ended June 30
Amounts in USD

Unaudited Parent 2025		Unaudited Group 2025
	Operating revenue and operating expenses	
-	Revenues	391,732
-	Cost of goods and services	365,502
-	Gross margin	26,230
-	Research costs	721,785
-	Sales and marketing	103,390
917,399	General and administrative	4,460,298
917,399	Total operating expenses	5,285,473
(917,399)	Operating loss	(5,259,243)
	Financial income and financial expenses	
-	Share of loss of equity accounted associates	(6,214,662)
2,579,153	Fair value gain (loss) on financial instruments	2,579,153
(3,016,465)	Interest income (expense). net	(2,942,261)
-	Other financial income	279,943
(108,144)	Other financial expense	(129,239)
(545,456)	Net financial items	(6,427,066)
(1,462,855)	Loss before tax	(11,686,309)
(1,462,855)	Profit (loss) for the period	(11,686,309)
	Other Comprehensive Income - items that will or may be reclassified to profit or loss - Foreign Currency Translation	
-		(226,710)
(1,462,855)	Total comprehensive loss for the period	(11,913,019)

Agilyx ASA Parent and Consolidated
Statements of Cash Flows - Amounts in USD

Unaudited Parent 2025		Unaudited Group 2025
(1,462,855)	Profit (loss) for the period	(11,913,019)
-	Depreciation and amortisation	210,326
-	Amortisation on ROU assets	107,682
4,098,038	Bond interest and related costs using effective interest method	4,098,038
-	Share of loss of equity accounted associates	6,214,662
228,757	Stock based compensation	228,757
(2,579,153)	Fair value gain on financial instruments	(2,579,153)
-	Interest expense	31,147
	Changes In:	
188,255	Restricted cash	188,255
-	Accounts receivable	389,949
4,863,858	Accounts payable and accrued liabilities	(437,141)
-	Contract liability	(169,816)
(498,368)	Prepaid expenses and other assets	(587,477)
-	Other timing differences	339,275
4,838,532	Net cash from operations	(3,878,515)
(10,500,000)	Cash contribution from parent to subsidiaries	-
(276,864)	Investment in Plastyx	-
-	Cyclyx investment funding	(850,000)
-	Purchases of property and equipment	(34,766)
(10,776,864)	Net cash from investments	(884,766)
811,976	Proceeds from the exercise of warrants	811,976
-	Principal paid on lease liabilities	(42,687)
-	Interest paid on lease liabilities	(31,147)
(3,374,000)	Payment of bond interest	(3,374,000)
(2,562,024)	Net cash from financing	(2,635,858)
(8,500,356)	Net increase (decrease) in cash and cash equivalents	(7,399,139)
17,227,016	Cash and cash equivalents at beginning of the period	18,135,934
8,726,660	Cash and cash equivalents at end of the period	10,736,795