



Capitalizing on Europe's recycling momentum

*Company Presentation
March, 2026*



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Agilyx at a glance



A plastic waste investment platform
Agilyx is a specialized platform with a specialized team, 20 years of operational history, and 22 patents.



Financially positioned for growth
GreenDot operations are self-financed, Agilyx's IP, data, and development activities are funded through 2027.



Primary holding: 44% in GreenDot
Leading European plastic recycling platform with control over large waste volumes.



Structural market tailwinds
EU Recycled-content mandates creating regulatory-driven demand.



Waste plastic is an unsolved global challenge, worsening every year

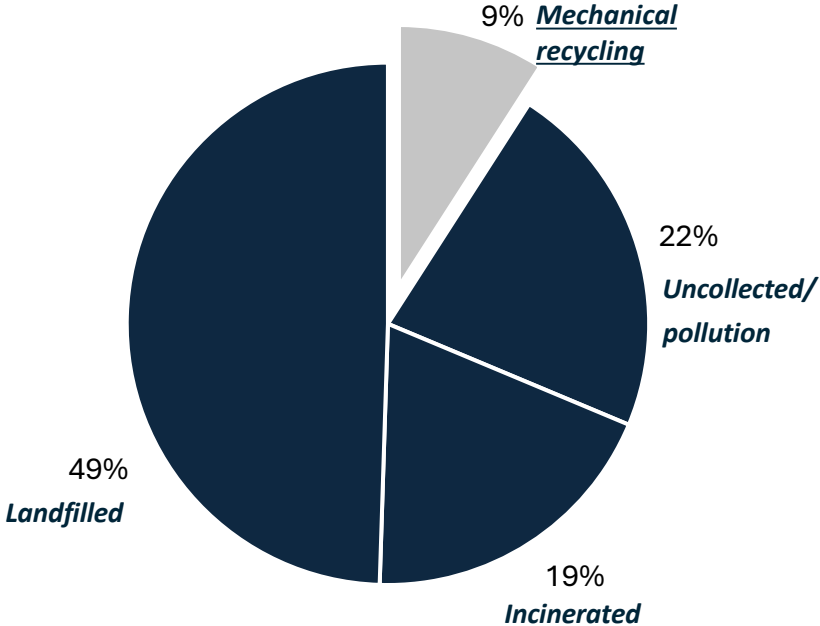
Agilyx can help solve one of the greatest environmental challenges

Currently, plastic flow is linear with 91% (320 million tonnes) having little to no post-use value



Current recycling market: 9% of value chain (mostly mechanical recycling)

Potential recycling market: 91% of value chain



Agilyx is dedicated to solving the problem of plastic waste by supplying the recycling industry with feedstock derived from post-use plastic, and by developing and marketing innovative, advanced recycling technology.

February 2026: Regulatory inflection point for EU plastic recycling

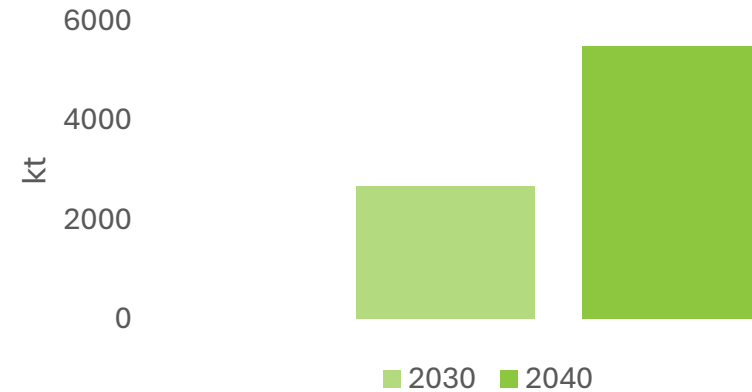
From regulatory uncertainty to investable market



Regulatory clarity established

- PPWR content targets agreed
- Advanced recycling formally recognized
- Mass balance accounting approved
- Advanced recycled counts towards targets

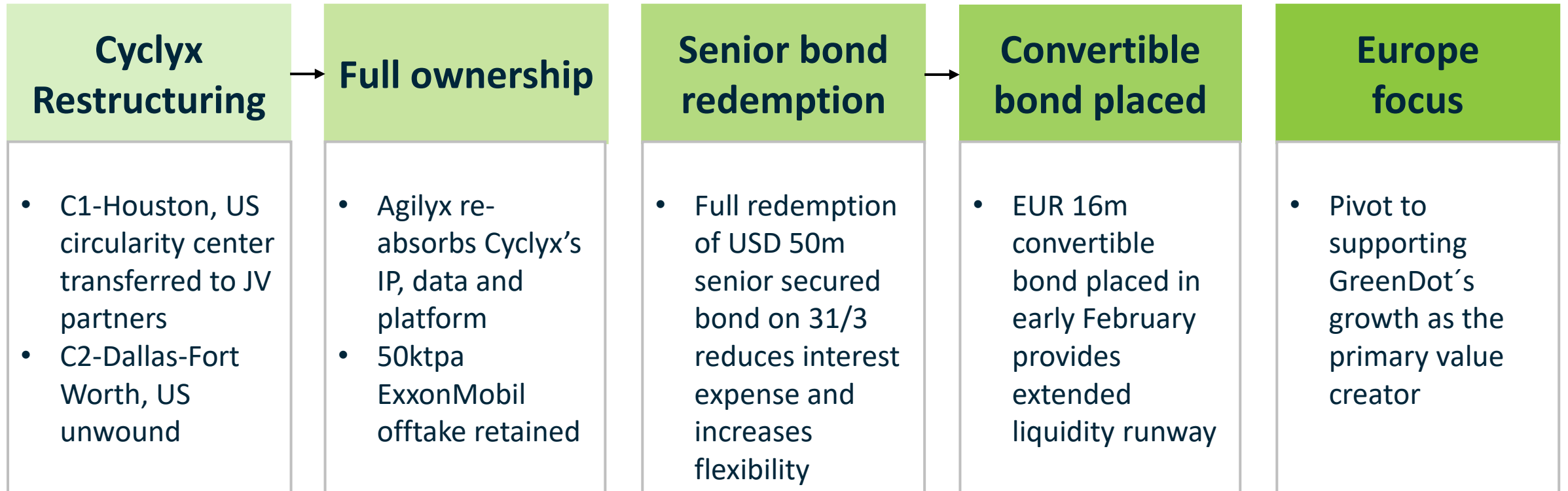
Required volumes under PPWR



Packaging Category	Content target 2030 (%)	Content target 2040 (%)
Contact-sensitive	10-30	25
Single-use beverage	30	65
All other packaging	35	65

2026 marks the shift from policy risk to earnings visibility

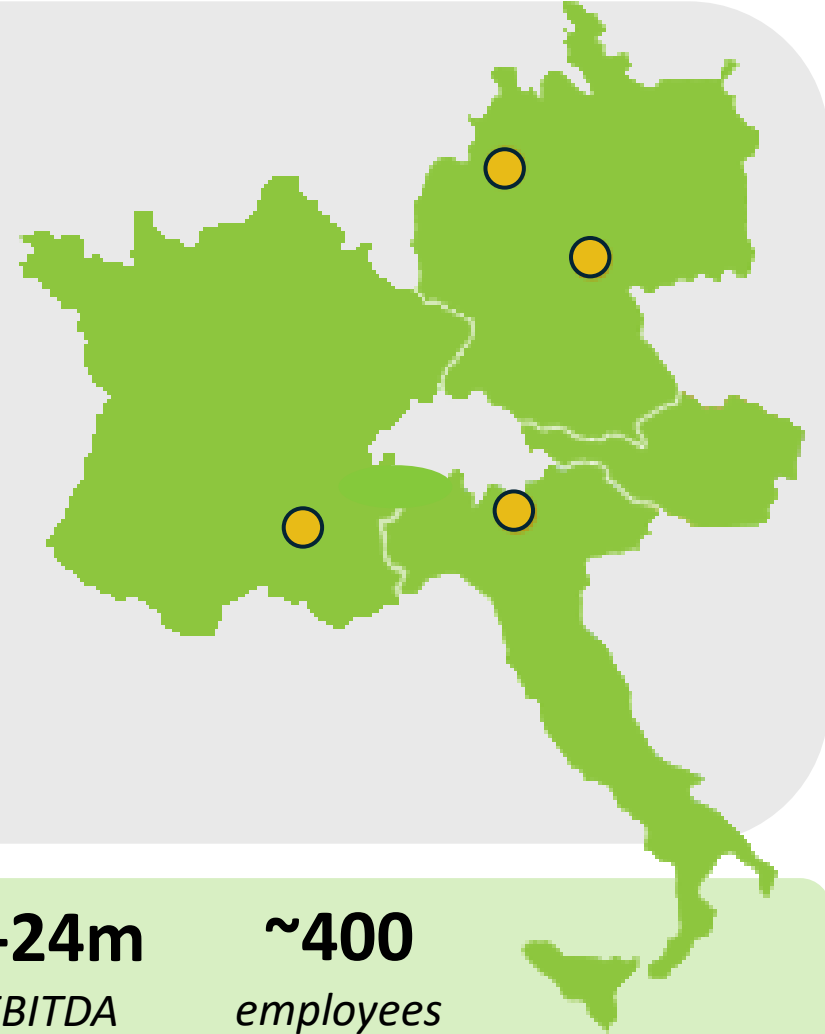
Recent strategic and operational developments – key highlights



Agilyx emerges as a fully funded investment platform focused on near-term earnings growth and value creation through GreenDot equity appreciation

GreenDot: 35 years of European leadership in recycling, controlling large volume of plastic waste

- Europe's leading recycling brand, with trademark licensed in 29 countries and facilities in Germany, Italy, France and Austria
- Pioneer of Germany's EPR system, with 30+ years of brand owner relationships and circa 100k customers
- Structural access to large plastic waste volumes, securing reliable feedstock supply
- ~1m tonnes of packaging waste and 300k tonnes of plastic processed annually
- Mechanical recycling facilities are upscaling to high quality output



~€400m
2025 revenues

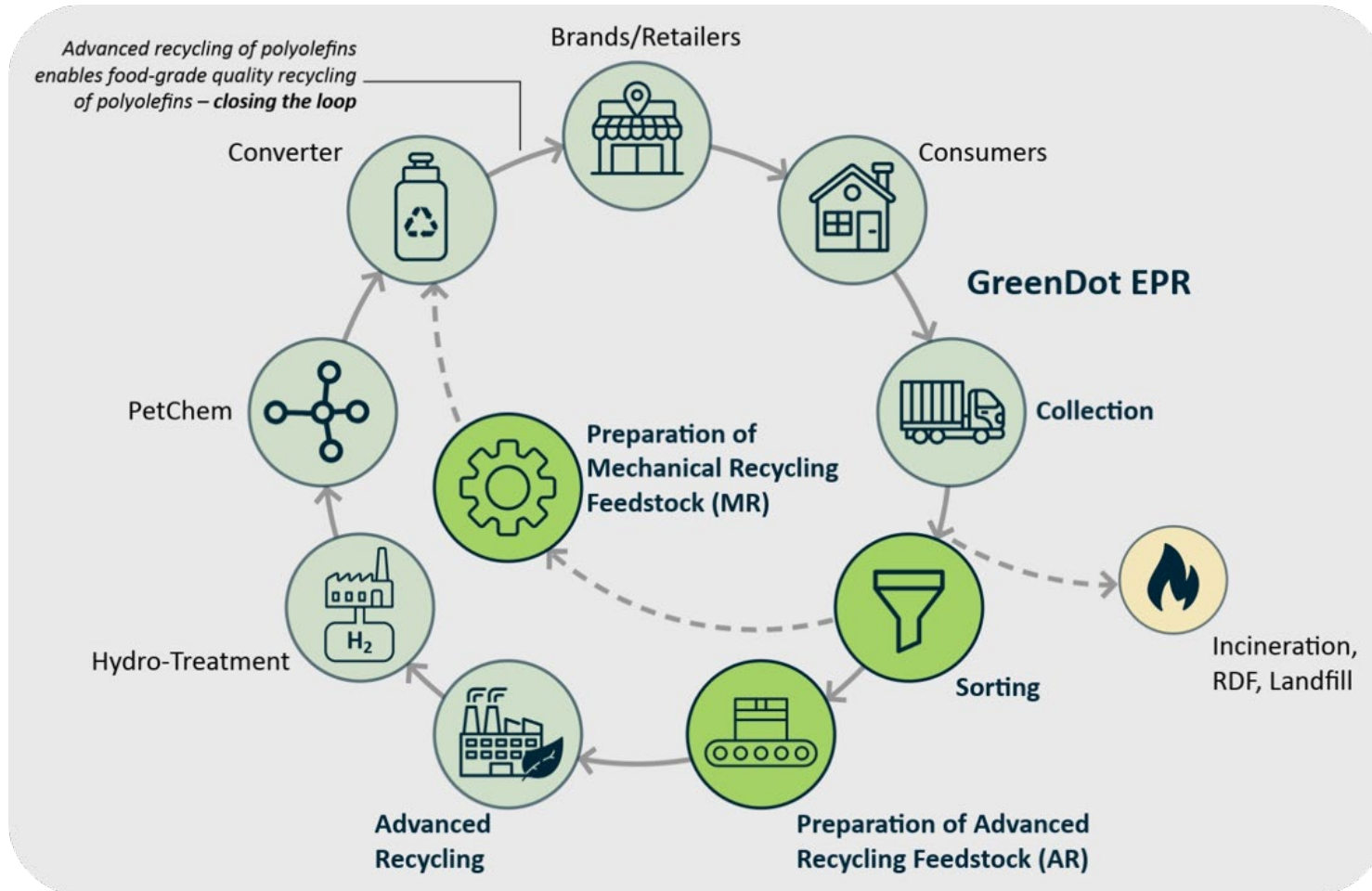
~€12m
2025 EBITDA



~ €22-24m
2026e EBITDA

~400
employees

Agilyx/GreenDot serve as industrial-scale counterparty for petrochemical companies and brands



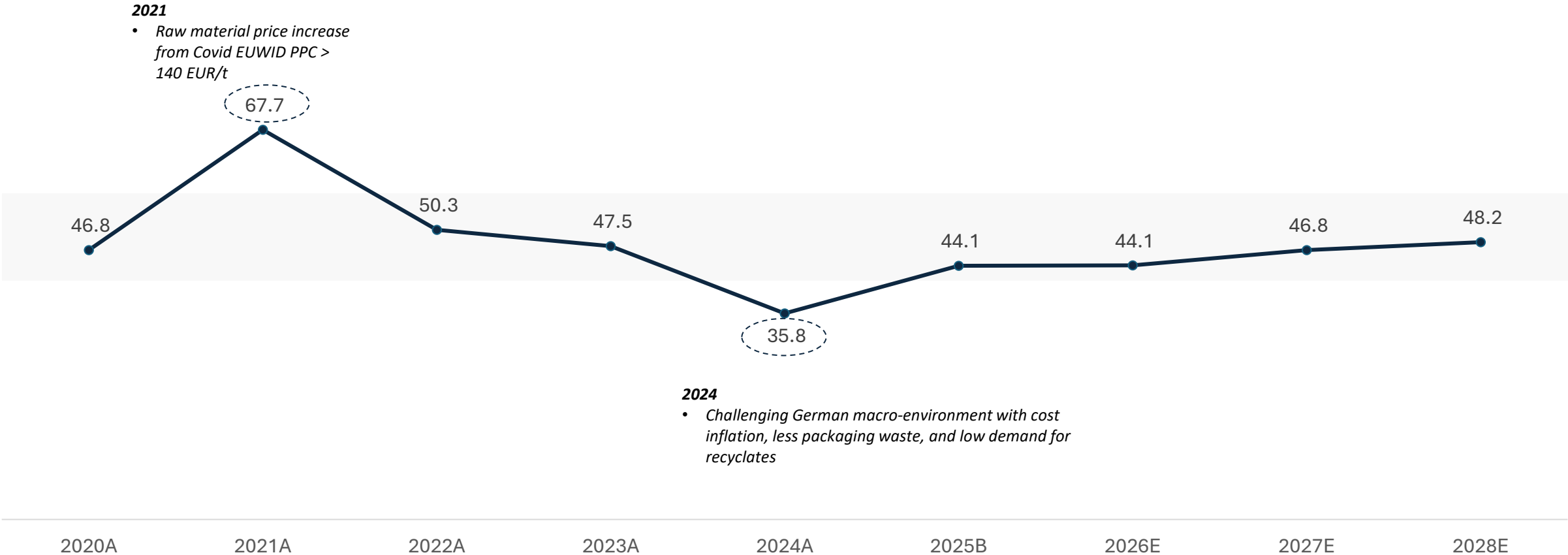
Secures access to high volumes of plastic waste through its EPR segment

Directs volumes to its mechanical or advanced recycling feedstock preparation plants

Leverages technical know-how and 20 years of R&D to supply on-spec recycling feedstock

GreenDot stable gross margins over multiple years providing profitable core to expanded strategic expansion








EPR Gross Profit (EURm)



GreenDot's AR business delivering feedstock with an active pipeline to support growth

- By 2028, GreenDot's existing pipeline of 19 contracts has the potential to **deliver >11m EBITDA p.a.**
- GD has executed contracts or is in discussions to supply feedstock to **19 of the 45 announced** AR projects in the EU
- EBITDA contribution ranges from €100/t to €250/t

Key feedstock agreements signed or in negotiation

Customer	Volume	Status
 PLASTIC ENERGY	4kta	Delivering
	20kta	Agreed
	20kta	LOI
	10kta	Agreed
	50kta	Signed
	34kta	Signed
	40kta	LOI

GreenDot generating operating profits with significant near-term upside

(Illustrative 2028 forecast by segment)

	Revenue (EURm)		EBITDA ^(1,2) (EURm)	
	2025	2028	2025	2028
EPR	350	360	21 6%	24 7%
Mechanical Recycling	50	120	(6) <i>nm</i>	15 13%
Advanced Recycling	1	30	(1) <i>nm</i>	11 38%
Total	EUR 400m	EUR 510m	EUR 12m	EUR 49m

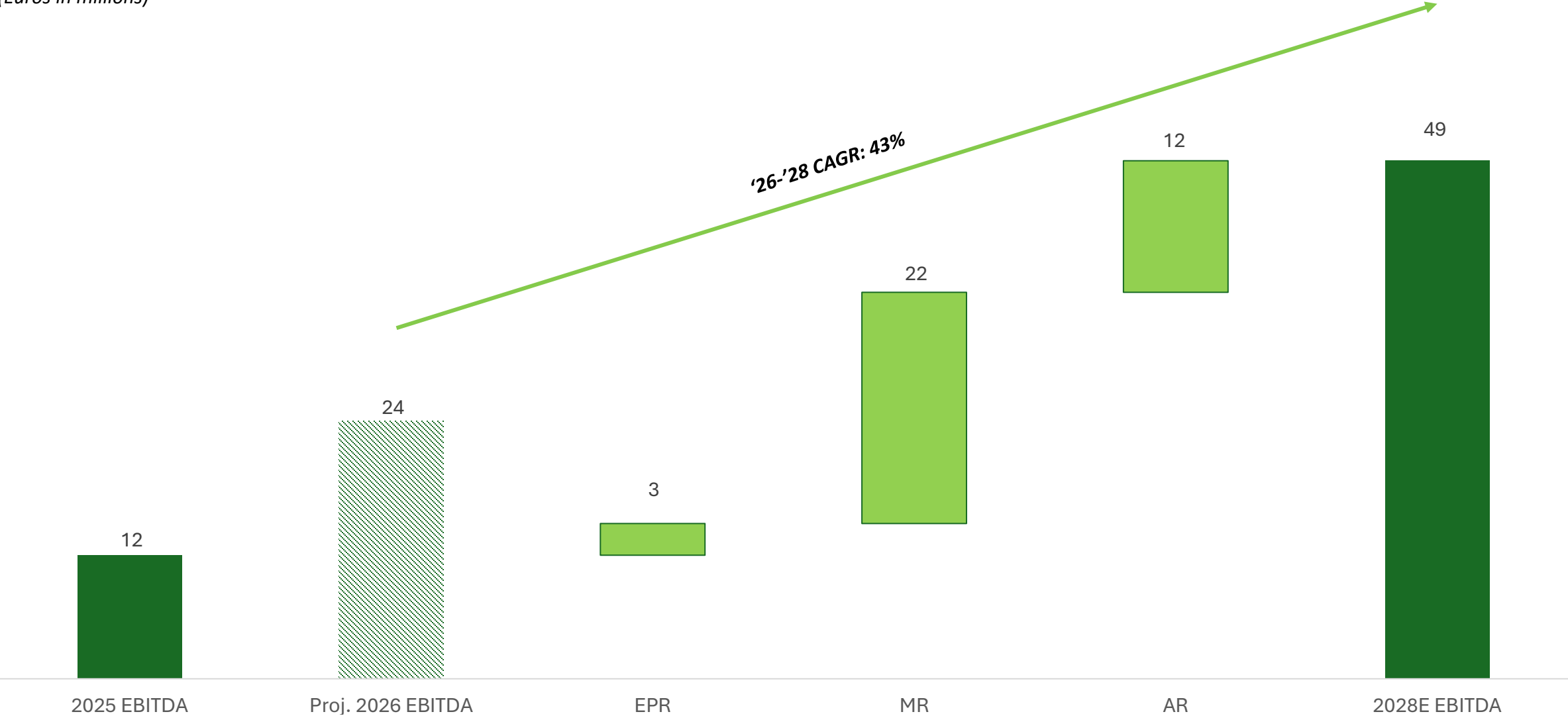
⁽¹⁾EBITDA includes overhead costs at GreenDot (~2m EUR in 2025)

⁽²⁾Assuming current assets only – does not included potential M&A contributions

GreenDot EBITDA Bridge

(Illustrative 2025-2028)

(Euros in millions)



Agilyx investment highlights

FIRST MOVER IN A DYNAMIC MARKET

A structural supply gap
in European recycled
plastics creates
opportunity for rapid
growth

PROFITABLE EU PLATFORM

Scaled, integrated and
profitable recycling
platform to supply
market needs

DERISKED MARKET POSITIONING

Position upstream in
the value chain,
decreases dependency
on conversion
technologies

LOW CAPITAL NEEDS

Strengthened financial
position and extended
runway allows for
organic financing of
growth

Agilyx combines structural market tailwinds with a de-risked balance sheet and scalable platform to capture Europe's accelerating recycled-content demand

Thank You